



SMC GLOBAL POWER

01 March 2022

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 01 March 2022, the Board approved the following matters, among others:

- a. the Financial Performance and Financial Position of the Corporation as of 31 December 2021, the details of which shall be reported to the Securities and Exchange Commission and the Philippine Dealing & Exchange Corp. under SEC Form 17-A due to be filed on or before 15 April 2022;
- b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities, which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2022;
- c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities, which the Corporation issued on 21 October 2020, amounting to USD26,250,000.00, payable on 21 April 2022;
- d. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities, which the Corporation issued on 25 April 2019, amounting to USD26,000,000.00, payable on 25 April 2022;
- e. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities, which the Corporation issued on 05 November 2019, amounting to USD14,875,000.00, payable on 05 May 2022; and
- f. the 2022 Internal Audit Plan of the Corporation.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer
Senior Vice President and General Manager